

Course Description

Understanding Financial Statements for Financial Services AMS216



Overview

This course is targeted towards the financial services industry. Since all financial statements essentially portray what has happened in the past, the most valuable information to most readers of the statements concerns what will occur in the future. The purpose of financial statement analysis is to help the statement users predict the future, in particular future profits. Financial statement analysis provides the analytical tools to aid in interpreting the key financial trends and relationships that form the basis for making judgments pertaining to future prospects.

Learning Objectives

- To gain the ability to understand and analyze financial documents
- To understand key relationships of financial statements
- To identify and understand basic analytical techniques
- To examine areas for accounting manipulation
- Understand the limitations of financial statement analysis

Format

The format of the class is highly interactive and how-to oriented. Discussion of concepts and principles is followed by team exercises using a real project chosen by the attendees. The emphasis is on the practical application and adaptation of selected tools and processes to small projects.

Delivery Options

Duration

Two days / On-line 12 hours

Who Should Attend

Professionals who handle financial tasks would benefit from attending this course.